

# Curated, customized investment insights

## Introducing Mercer's Strategic Research Community

Mercer's Strategic Research Community (SRC) curates strategic research content from the investment industry, providing you with a customizable feed of research that fits your specific areas of interest.

SRC solves the issue of information overload, a common complaint across in-house investment staff at sophisticated asset owners and Outsourced Chief Investment Officer (OCIO) portfolio managers.



## SRC key features



### On demand content

Research and news content is sourced and curated from across the investment industry.



### Quality filters

All content is moderated by Mercer\*, and sits alongside community ratings that provide further screens.



### Weekly updates

A weekly email pushes the most highly rated content that matches a user's personalized interests to their inbox.



### Ongoing updates

SRC is continuously updated, ensuring an ongoing stream of personalized, moderated, and relevant content.



### Access industry events

Browse and join industry wide webinars, roundtables, conferences or other events.



### Personalized experience

Users personalize SRC by selecting and following their areas of interest, searching keywords or browsing articles.

## Available content\*

### Intellectual capital



White papers



Articles



Videos



News

### Event notifications



Conferences



Live webinars



Forums



Roundtables

\*We do not approve marketing/advertising content that promotes products or services, or overtly promotes a firm or individual.

## Get started

- 1 Contact your Mercer consultant, local MercerInsight helpdesk or the SRC support team (SRCsupport@mercer.com) and notify us that you would like to register for access to SRC.
- 2 We'll set up your account and send you a registration link — click to follow the onboarding instructions.
- 3 Start viewing the industry news and content that is of interest to you.

## Contact

SRCsupport@mercer.com



**By bringing to life MercerInsight's new SRC module, we're helping investment professionals make more effective use of the time they spend researching new investment opportunities.**

**Rich Nuzum,**  
President, Investments & Retirement, Mercer



## Important notices

References to Mercer shall be construed to include Mercer LLC and/or its associated companies.

This contains confidential and proprietary information of Mercer and is intended for the exclusive use of the parties to whom it was provided by Mercer. Its content may not be modified, sold or otherwise provided, in whole or in part, to any other person or entity without Mercer's prior written permission.

The findings, ratings and/or opinions expressed herein are the intellectual property of Mercer and are subject to change without notice. They are not intended to convey any guarantees as to the future performance of the investment products, asset classes or capital markets discussed.

For Mercer's conflict of interest disclosures, contact your Mercer representative or see <http://www.mercer.com/conflictsofinterest>.

This does not constitute an offer to purchase or sell any securities.

This does not contain investment advice relating to your particular circumstances. No investment decision should be made based on this information without first obtaining appropriate professional advice and considering your circumstances. Mercer provides recommendations based on the particular client's circumstances, investment objectives and needs. As such, investment results will vary and actual results may differ materially.

Mercer does not provide tax or legal advice. You should contact your tax advisor, accountant and/or attorney before making any decisions with tax or legal implications.

Information contained herein may have been obtained from a range of third party sources. While the information is believed to be reliable, Mercer has not sought to verify it independently. As such, Mercer makes no representations or warranties as to the accuracy of the information presented and takes no responsibility or liability (including for indirect, consequential, or incidental damages) for any error, omission or inaccuracy in the data supplied by any third party.

Investment management and advisory services for U.S. clients are provided by Mercer Investments LLC (Mercer Investments). Mercer Investments LLC is registered to do business as "Mercer Investment Advisers LLC" in the following states: Arizona, California, Florida, Illinois, Kentucky, New Jersey, North Carolina, Oklahoma, Pennsylvania, Texas, and West Virginia; as "Mercer Investments LLC (Delaware)" in Georgia; as "Mercer Investments LLC of Delaware" in Louisiana; and "Mercer Investments LLC, a limited liability company of Delaware" in Oregon. Mercer Investments is a federally registered investment adviser under the Investment Advisers Act of 1940, as amended. Registration as an investment adviser does not imply a certain level of skill or training. The oral and written communications of an adviser provide you with information about which you determine to hire or retain an adviser. Mercer Investments' Form ADV Part 2A & 2B can be obtained by written request directed to: Compliance Department, Mercer Investments, 99 High Street, Boston, MA 02110.